

Manu-Lifestyle (MPF) Scheme 宏利寫意生活(強積金)計劃
Request for Withdrawal of Flexi Retirement Contribution 提取自選退休供款申請表



Notes :

- This form shall apply for the purpose of withdrawal of member's flexi retirement contribution ONLY.
- Please complete in BLOCK LETTERS and check the boxes where appropriate.
- Please initial next to any corrections you make to avoid delays in processing of your instructions.
- Please note your account balance cannot be less than \$5,000 after any partial withdrawal.
- You are required to attach a copy of your HKID card along with this form. If you do not possess a HKID card, a copy of your passport (only the page(s) with personal particulars and passport number is required) should be provided for verification. Or you may present the ID card / passport in person for verification.
- The information given in this Form can be used by the approved trustee concerned and the Mandatory Provident Fund Schemes Authority in activities relating to the processing of the claim and may be disclosed to other parties for such purposes. You have the right of access and correction in respect of your information in the possession of Manulife.

注意事項：

- 本表格只適用於作為提取自選退休供款之用。
- 請以正楷填寫，並於適當空格內加✓號。
- 為免延誤處理閣下之指示，如須作出任何刪改，請於刪改之位置旁簽署。
- 請注意，於任何部份提取後，閣下之帳戶結餘不得少於5,000港元。
- 本表格必須與香港身份證副本一併遞交。如閣下沒有香港身份證，則必須提供護照副本(只需附有個人資料及護照號碼等頁)以作核實。閣下亦可親身提交身份證/護照以供核實。
- 有關的認可信託人及強制性公積金管理局可利用本表格提供的資料處理與索償有關事宜，並可為該等目的而把所填寫的資料向其他方面披露。閣下有權取得並更改持有與閣下有關的資料。

A. Personal Information

個人資料

Member Account No. 成員帳戶號碼 -

Daytime contact no. 日間聯絡電話

Name of Member (as shown on HKID Card) 成員姓名 (必須與香港身份證相同)

HKID Number 香港身份證號碼

Surname in English 英文姓氏

Other Name in English 英文名字

Name in Chinese 中文姓名

* Please attach a copy of your HKID card. Manulife will not return the documents submitted. 請附上閣下之香港身份證副本。已遞交之文件一律不獲退還。

B. Withdrawal of Flexi Retirement Contribution

提取自選退休供款

Withdrawal request will only be accepted provided that the total withdrawal value pertaining to this request must be HK\$5,000 or more. 提取之權益等值金額合計必須為不少於5,000港元，方可獲得處理。

Option 1 選擇一
_____ % (must be in whole number) of my total portfolio in the account
帳戶內全數投資組合之 _____ % (必須為整數)

The percentage applies to the withdrawal for each of the funds held in the account.
此百分比應用於帳戶內各基金之提取。

Option 2 選擇二
I would like to withdraw the benefit from my account based on the percentage stated below (must be in whole number) of the selected fund(s) balance :

本人擬從帳戶內之下列指定基金提取權益。個別基金之贖回百分比(必須為整數)分別如下：

(For use by members taking option 2 only)
(只供選擇(二)之用)

Fund Name 基金名稱	Fund Account Code 基金代號	Withdrawal Percentage (must be in whole number) 提取百分比(必須為整數)
Manulife MPF Interest Fund 宏利 MPF 利息基金	DHK121	%
Manulife MPF Stable Fund 宏利 MPF 穩健基金	SHK122	%
Manulife MPF Growth Fund 宏利 MPF 增長基金	SHK123	%
Manulife MPF Aggressive Fund 宏利 MPF 進取基金	SHK124	%
Manulife MPF Conservative Fund 宏利 MPF 保守基金	SHK125	%
Manulife MPF 2015 Retirement Fund* 宏利 MPF 2015 退休基金*	SHK138	%
Manulife MPF 2020 Retirement Fund* 宏利 MPF 2020 退休基金*	SHK139	%
Manulife MPF 2025 Retirement Fund* 宏利 MPF 2025 退休基金*	SHK140	%
Manulife MPF 2030 Retirement Fund* 宏利 MPF 2030 退休基金*	SHK141	%
Manulife MPF 2035 Retirement Fund* 宏利 MPF 2035 退休基金*	SHK142	%
Manulife MPF 2040 Retirement Fund* 宏利 MPF 2040 退休基金*	SHK143	%
Manulife MPF 2045 Retirement Fund* 宏利 MPF 2045 退休基金*	SHK144	%

* The Manulife MPF 2015 Retirement Fund, the Manulife MPF 2020 Retirement Fund, the Manulife MPF 2025 Retirement Fund, the Manulife MPF 2030 Retirement Fund, the Manulife MPF 2035 Retirement Fund, the Manulife MPF 2040 Retirement Fund and the Manulife MPF 2045 Retirement Fund will close on their maturity dates as defined in the Offering Document. Details on any special procedures in handling contribution investment instructions or other instructions to subscribe or redeem units of these funds due to fund maturity can be found in the latest Offering Document.

* 宏利MPF2015退休基金、宏利MPF2020退休基金、宏利MPF2025退休基金、宏利MPF2030退休基金、宏利MPF2035退休基金、宏利MPF2040退休基金及宏利MPF2045退休基金將於銷售文件內所定義的期滿日結束，請參閱最新的銷售文件以了解因基金期滿就處理該等基金的投資供款指示、或其他認購或贖回單位的特別程序。

For office use only 職員專用：ID received Y N

ID Info:



C. Termination of Flexi Retirement Contribution Arrangement 終止自選退休供款安排

- I would like to terminate my Flexi Retirement Contribution account. Please withdraw all remaining balance and release the amount to me accordingly.
本人擬終止本人之自選退休供款帳戶。請將本人帳戶內之全數結餘提取及發放予本人。

Important Reminder - MPF contributions serve to help you plan for your long-term financial needs. It is advisable for you to consider if any pre-retirement benefit withdrawal is suitable to your personal financial plan. For members who are executing a withdrawal from the Stable Fund, please make reference to section 6.2.2 of the Offering Document on the potential effect on the guarantee entitlement by any partial/total withdrawal from the Fund. In addition, Flexi Retirement Contribution member may be entitled to bonus units based on the asset level and fund choice under the account. For the 12 months immediately following a withdrawal, NO bonus unit will be released in respect of the entire Flexi Retirement Contribution balance (including new contribution made during the period). For details about our prevailing bonus unit(s) offered for making Flexi Retirement Contribution, please call our Member hotline at 2108 1388. Terms and conditions applies.

重要提示 - 強積金乃為保障退休後生活所需而設，涉及長遠的投資計劃。閣下宜審慎考慮於退休前所作出的款項提取是否配合您的理財計劃。成員如選擇自穩健基金提取權益，請參考銷售文件第6.2.2章所述有關自該基金行使部份/全數提取可能對有關保證帶來之潛在影響。現時自選退休供款可按資產結存金額及基金選擇享有不同程度的紅利單位優惠。然而於任何提取後，宏利將不會於其後之12個月內就閣下之自選退休供款帳戶內之全數結餘(包括期間之新增供款)發放紅利單位。如需查詢有關自選退休供款現時之紅利單位優惠詳情，請致電成員服務熱線2108 1388。請注意有關之條款及條件。

Completed form should be sent to the scheme administrator, "Provident Funds Services, Manulife (International) Limited, 21/F., Tower A, Manulife Financial Centre, 223 - 231 Wai Yip Street, Kwun Tong, Kowloon, Hong Kong". If you choose to request the intermediary to deliver the form, please be reminded that this will purely be a personal arrangement between you and the intermediary concerned, and Manulife will not be involved in such an arrangement.

填妥的表格請寄交計劃管理人「香港九龍觀塘偉業街223 - 231號宏利金融中心A座21樓宏利人壽保險(國際)有限公司公積金服務部」。若閣下選擇要求服務中介人代為向宏利遞交表格，敬請留意此等安排乃閣下與該中介人之間之私下協議，宏利並不牽涉其中。

Signature 簽署

Signature should match the specimen on the Flexi Retirement Contribution Application Form.
於本表格上之簽署式樣必須與自選退休供款申請表格上之簽署式樣相符。

X

Signature of Member
成員簽署

Date
日期