Manulife 宏利

APPLICATION FOR DIVIDEND/ **COUPON WITHDRAWAL OR TRANSFER** (TRADITIONAL/UNIVERSAL LIFE POLICY)

提取或調動紅利/現金儲備申請表 (傳統/萬用壽險保單)

Branch code 分行編號 _	Location 地點
Advisor code 保險顧問編號	
Advisor's name 保險顧問姓名_	
Contact no. 聯絡電話	



Get your money 2x faster, log in at www.Manulife.com.hk

Apply online with ease and get money transferred direct to your bank account two times faster than using this form. Scan here or go to www.manulife.com.hk, log in and select "Portfolio" then "Transfer / withdraw policy value".

想更快收到款項?請即登入宏利網站www.Manulife.com.hk了解詳情。

經由網上申請將款項直接轉入您的銀行帳戶,所需時間比用紙張表格快一倍。請掃描此處或前往www.manulife.com.hk,登入網站並選擇「資產組合」,再按「調動/提取保單價值」。款項到手就是如此簡單。

Important Notes 重要事項:

To comply with the industry guidelines, please attach copy of policyowner's valid HKID card/Passport. For business entity, please also attach copies of Business Registration Certificate and other relevant identification documents. Please state the policy number(s) on the attached copies. 為遵守保險業務守則,請附上保單持有人之有效的香港身份證 護照副本;商業實體則另須附上商業登記證及其他有關身份證明文件副本。請於該副本上註明保單編號。

- · Any amendments should be clearly indicated and counter-signed by the policyowner. 任何資料如有更改,保單持有人必須清楚註明並在更改的位置簽署作實。
- ・ Please put a "√" in the appropriate box(es). All dollar amounts are stated in the policy currency unless otherwise stated. 請於適當方格內填上「√」號。除特別指明外,所有金額之幣值皆為保單幣值。
- · Manulife shall have the right to update this form from time to time and to accept or reject the form submitted by you if you fail to fulfill the Company's requirements. 宏利有權隨時更新表格內容,如閣下未能符合本公司的有關規定,宏利將保留接受或拒絕閣下遞交之申請表格的權利。
- Please read the Notice to Customers relating to the Personal Data (Privacy) Ordinance ("Notice") before you complete this form. The Notice is available on Manulife's website (www.manulife.com.hk) or upon request from your Manulife Advisor. By completing and returning to Manulife the form, you are agreeing to the Notice. 當閣下填寫此表格前,請閱畢《有關〈個人資料(私隱)條例〉的客戶通知》(「通知」)。該通知可於宏利網址(www.manulife.com.hk)或向閣下的宏利顧問索取。透過填妥及交回此表格,即表示閣

下同意該通知之內容。				
Full name of policyowner 保單持有人姓名				
SECTION A	SECTION WITHDRAWAL/TRANSFER 第一項:提取/調動 For withdrawal, please also complete Section B 如提取金額 ¹ 請同時填寫「第二項:付款指示」			
The amount requested is subject to the maximum available dividend/growth bonus/non-guaranteed annual dividends/accumulated realized bonus or coupon/guaranteed income/guaranteed education allowance/guaranteed annual income of the policy and will be effective as soon as the company considers applicable. Note that the withdrawal/transfer of dividend/growth bonus/accumulated realized bonus or coupon is not allowed if the policy is on premium offset/premium offset with coupon (if applicable). 可申請之金額以該保單之最高可動用的紅利/增長紅利/非保證每年紅利/累積已鎖定終期紅利或現金儲備/保證入息/保證教育津貼/保證每年入息為限,而本公司將依據最快可行之日期作為申請金額之生效日。請注意,如保單正行使對減保費權益/行使對減保費權益而現金儲備已納入作對減保費,提取/調動紅利/增長紅利/累積已鎖定終期紅利或現金儲備將不會受理(如適用)。				
☐ a Divid 紅利雪	end or growth bonus o 战增長紅利或非保證每年	r non-guaranteed annual dividends 紅利或累積已鎖定終期紅利提取款項	or accumulated realized bonus	
			Transfer (fill in where app	olicable) 調動(如適用請填寫)
Po	olicy No. 保單編號	Withdrawal/Transfer 提取/調動	To Policy No. 至保單編號	Purpose 用途
		□ As at anniversary 計至保單周年日□ All 全部		□ Payment of Premium and/or Levy 繳付保費及/或徵費 □ Loan Repayment 償還貸款
_		☐ Amount 金額 \$	-	□ Other 其他
		□ As at anniversary 計至保單周年日		□ Payment of Premium and/or Levy 繳付保費及/或徵費
		□ All 全部 □ Amount 金額 \$		□ Loan Repayment 償還貸款 □ Other 其他
□ b Coupon or guaranteed income or guaranteed education allowance or guaranteed annual income 現金儲備或保證入息或保證教育津貼或保證每年入息 Transfer (fill in where applicable) 調動 (如適用請填寫)				
Pr	 blicy No. 保單編號	Withdrawal/Transfer 提取/調動	To Policy No. 至保單編號	Purpose 用途
	mey NO. 水平洲加	□ As at anniversary 計至保單周年日	TO FOILEY NO. 土水半淵流	□ Payment of Premium and/or Levy 繳付保費及/或徵費
		☐ All 全部		□ Loan Repayment 償還貸款
		□ Amount 金額\$		☐ Other 其他
		□ As at anniversary 計至保單周年日 □ All 全部		□ Payment of Premium and/or Levy 繳付保費及/或徵費
_		□ Amount 金額\$_	-	□ Loan Repayment 償還貸款 □ Other 其他
□ c Premium Refund Benefit/ManuFlex Protector/ManuFlex Achiever Withdrawal 保費回贈保障/智選萬用壽險/成就萬用壽險提取款項				
	1. N. /D. 00 /C. D.Ł	Well Lot C 1975 / American		olicable) 調動 (如適用請填寫)
Po	olicy No. 保單編號	Withdrawal/Transfer 提取/調動	To Policy No. 至保單編號	Purpose 用途 Payment of Premium and/or Levy
		□ As at anniversary 計至保單周年日		ayrinent of Premium and/or Levy
		□ All 全部		□ Loan Repayment 償還貸款
		☐ Amount 金額\$		□ Other 其他

SECTION PAYMENT INSTRUCTIONS 第二項:付款指示

• e-Payout is only applicable to policyowner's bank account, except joint account. 電子支付只適用於保單持有人之銀行帳戶,不包括聯名戶口。

a Default e-Payout Method (i.e. last channel for receiving claims payment or policy payment through FPS/Direct Credit. If this option is selected without prior default

• Default e-Payout Method will be applied (if any) if no option is specified or the specified option is invalid 如未有指明或所選擇的付款方法無法被使用,預 設電子提取付款方法(如有)將採用為是次付款方法

For withdrawal instruction(s), please complete this section. 若申請提取金額,請填寫此部份。

D.,	o D	wout	雷子	±4:	,
BV	e-Pa	IVOLIT	一	ᇴᇄ	

arrangement, we will pay according to option b(i) below (if applicable). Otherwise, cheque will be issued.) 預設電子提取付款方法(即上一次經轉數快或直接存入銀行帳戶以收取理賠金額或保單款項之渠道。如選擇此選項但未有預先設立提取安排,將根據下列b(i) 選項處 理付款(如適用)。否則將以支票形式支付。) OR below specified e-Payout Method (will be set as default arrangement) 或以下指定電子提取付款方法(將被設置為預設付款方式): □ b Direct Credit to one of my following bank accounts (up to HKD300,000/USD37,500) 直接存入本人下列其中一個銀行帳戶(限額港元300,000/美元37,500) □ (i) Current autopay bank account in HKD currency for payment of premium and levy 現時繳付保費及徵費之港元自動轉帳銀行帳戶 □ (ii) Bank account specified below 以下指定的銀行帳戶: Name of account holder 帳戶持有人姓名: 2. Currency and Bank Name 貨幣及銀行名稱 ☐ HKD Bank Account 港元銀行帳戶 Bank Name 銀行名稱: _ □ USD Bank Account (only applicable for USD Policy) 美元銀行帳戶(只適用於美元保單) Bank Name 銀行名稱: THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD 香港上海滙豐銀行有限公司 3. Bank No. Branch No. Bank Account No. 分行編號 銀行帳戶號碼 銀行編號 Please provide account proof (e.g. bank statement or bank book copy showing the name of account holder and account number) 請提供帳戶資料證明(如列有帳戶持有人之姓名及帳戶號碼之銀行帳單或銀行存摺影印本) □ c FPS to my default receiving account (in HKD only, up to HKD1,000,000) 轉數快至本人預設的收款帳戶(只限港元,限額港元1,000,000) Hong Kong Mobile Phone Number 香港手提電話號碼: (852)_ Others: Country / Region Code & Mobile Phone Number 其他: 國家/區域號碼及手提電話號碼: (Remarks 備註: The above specified Faster Payment System (FPS) mobile phone number is for FPS payment only and will not be updated to your contact information in our record. 上述指定之手提電話號碼只用 於轉數快轉賬,並不會用作更新您於我們紀錄內的聯絡資料。 For payout through FPS, only applicable to payment with maximum daily transaction limit not exceeding HKD1,000,000 (or equivalent) per policy. If payment is exceeding HKD1,000,000 (or equivalent), or the instruction cannot be executed, it will be issued by cheque. 經轉數快之付款,每份保單每日最高存款交易不能超逾港元1,000,000 (或等值)。如交易金額超逾港元1,000,000 (或 等值),或無法執行有關付款指示,總額將以支票形式支付。 For payout through Direct Credit, only applicable to payment with maximum daily transaction limit not exceeding HKD300,000/USD37,500 per policy. If payment is exceeding HKD300,000/USD37,500, or the instruction cannot be executed, it will be issued by cheque. 經直接存入銀行帳戶之付款,每份保單每日最高存款交易不能超逾港元300,000/美元37,500。如交易金額超逾港元300,000/美元37,500。或無法執行有關付款指示,總額將以支票形式支付。

If there is no default e-Payout method set in our record, it will be issued by cheque. 如未有設立電子預設付款方法 總額將以支票形式支付。

□ For **ALL policies** - Paid by Cheque in **Hong Kong Dollar**^(a) 適用於**所有保單** - 以**港幣**支票支付^(a)

- □ For **USD policy** Paid by Cheque in **USD**⁽ⁱ⁾ 適用於**美元保單** 以**美元**支票支付⁽ⁱ⁾
 - □ Drawn in Hong Kong 由香港的銀行付款
 - □ Drawn in United States 由美國的銀行付款 (Applicable for deposit with bank outside Hong Kong 適用於存入香港以外的銀行)
- □ For CNY policy Paid by Cheque in CNY(() (drawn in Hong Kong) 適用於人民幣保單 以人民幣支票支付(() (由香港的銀行付款)
- □ For AUD/CAD/GBP/SGD policy Paid by cheque in policy currency® (drawn in respective country) 適用於澳元/加元/英磅/新加坡元保單 以保單貨幣支票支付® (由各國的銀行付款)

Cheque collection method支票交付方式

- □ Through my Insurance Advisor 經由本人的保險顧問轉交
- □ By mail to my latest correspondence address with Manulife 寄往本人於宏利紀錄的最新通訊地址
- □ By registered mail to my latest correspondence address with Manulife (only applicable to payment cheque amount of HKD1,000,000 or above or equivalent in other currency.) □ 以掛號方式寄往 本人於宏利紀錄的最新通訊地址(只適用於支票金額為港元1,000,000或以上或相等的其他貨幣)©

- (a) For policy in non-HKD currency, its HKD equivalent will be based on the currency exchange rate provided by the Company at the time of issue of the cheque and it can be changed from time to time. 🖡 港元保單的港元等值將會以支票發出時的貨幣兌換率計算,而宏利將不時提供有關的貨幣兌換率。
- (b) In general, it takes a longer settlement period to clear a foreign cheque in Hong Kong. Bank charges may be incurred by client for clearing the cheque. 銀行通常需要較長的結算時間由香港兌現外幣支 票: 另銀行或會向客戶徵收兌現支票的相關手續費。
- (c) If the payment cheque amount is less than HKD1,000,000 or equivalent in other currency, the cheque will be sent by ordinary mail. 如支票金額少於港元1,000,000 或相等的其他貨幣,支票會以普通 郵寄方式寄出。

Manulife (International) Limited Incorporated in Bermuda with limited liability 宏利人壽保險(國際)有限公司 於百慕達註冊成立之有限責任公司

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SECTION	SPECIAL REQUEST 第三項:特別指示	
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	T	
D	COLLECTION OF LEVY ON INSURANCE PREMIU 第四項:保險業監管局(「保監局」)所收取的保費徵費	
dividend and	d/or death proceeds of the policy) otherwise available to the policyown	g of levy on insurance premium ("Levy") payable by the policyowner under the policy evy) Regulation and the Insurance (Levy) Order shall be treated as an indebtedness to edness from the benefits and/or entitlements (including without limitation the cash value, er, assignee or beneficiary, if any, pursuant to the policy, as the case may be. 41章)第134條、《保險業(徵費),提例》及《保險業(徵費),令》所應付的保費徵費(「徵費」)當中
的任何欠繳律		(41章) 第134條、《陈阙集(敬真),苑例》及《陈阙集(敬真) <i>《 》</i> 所愿刊的陈真敬真(《 敬真」)
SECTION E	DECLARATION AND AUTHORIZATION 第五項:聲	明及授權
I, hereby agree to the application(s) as stated above and understand that the above application(s) is/are bound by the provisions stated in the Contract(s). I declare that I do not have any bankruptcy petition made against me. I understand that all payments and benefits of the policy will not be payable by Manulife if the identification of the relevant parties does not completely follow the Company's guidelines and instructions provided in this application. 本人同意以上之申請及明白上述申請受保單合約內之條款約束。本人聲明本人現時並沒有破產。本人明白倘相關人士之身份證明資料未能完全符合宏利於此申請上提供的指引及規定,宏利將不會根據保單作出任何付款及賠償。		
Signature(s) 不可更改之等) of irrevocable beneficiary(ies) (if applicable) 受益人簽署(如適用)	Signature of collateral assignee (if applicable) 附屬抵押轉讓受讓人簽署 (如適用)
113222		TITION OF THE CHECK TO A COMPANY OF THE COMPANY OF
Signature of	f witness 見證人簽署 (Name 姓名:	Signature of policyowner 保單持有人簽署 DD/MM/YYYY 日/月/年

☑ Please return the completed form to Individual Financial Products, Manulife (International) Limited, 22/F., Manulife Financial Centre, 223-231 Wai Yip Street, Kwun Tong, Kowloon, Hong Kong. 請將填妥的表格寄回香港九龍觀塘偉業街223-231號宏利金融中心22樓宏利人壽保險(國際)有限公司個人理財產品業務部。

Manulife (International) Limited Incorporated in Bermuda with limited liability 宏利人壽保險 (國際) 有限公司 於百慕達註冊成立之有限責任公司

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