

## Manulife Global Select (MPF) Scheme 宏利環球精選(強積金)計劃 Request for Withdrawal of Flexi Retirement Contribution 提取自選退休供款申請表

### Notes :

- This form shall apply for the purpose of withdrawal of Flexi Retirement Contribution ONLY.
- Please complete this form in BLOCK LETTERS and tick the appropriate boxes.
- Please initial next to any corrections you make to avoid delays in processing your instructions.
- Please note your account balance cannot be less than \$5,000 after any partial withdrawal.
- You are required to attach a copy of your HKID card along with this form. If you do not possess a HKID card, a copy of your passport (only the page(s) with personal particulars and passport number is required) should be provided for verification. Or you may present the ID card / passport in person at Manulife's Customer Service Centres for verification.
- The information collected from you and in respect of you in support of this instruction can be used by Manulife, approved trustee(s), relevant service provider(s), and the government or regulatory bodies including the Mandatory Provident Fund Schemes Authority ("MPFA") in activities relating to the processing of your instruction as requested in this Form. The information may be transferred to other division(s) within Manulife, the relevant approved trustee(s), government or regulatory bodies including the MPFA or other parties including delegates, intermediaries or any service providers of Manulife or the relevant approved trustees, for such purpose(s) or for a purpose directly related to such purpose(s). All data processes may involve a transfer of information to places either within or outside the Hong Kong Special Administrative Region. You are required to supply the information in this Form and failure to do so may result in your instruction being delayed.
- The MPFA and other regulatory bodies in any jurisdiction shall be authorized to inspect any information under the scheme.
- By writing to the Privacy Officer of your scheme administrator, you can correct and have access to your personal data.
- All information may be treated by Manulife in the same manner as mentioned in the "Notice to Customers relating to the Personal Data (Privacy) Ordinance" ("Notice"). In case you have not read the Notice before, you can obtain a copy through Manulife's website at www.manulife.com.hk.

### 注意事項：

- 本表格只適用於作為提取自選退休供款之用。
- 請用正楷填寫本表格，並在適當空格內加✓號。
- 為免延誤處理您的指示，如須作出任何刪改，請於刪改之位置旁簽署。
- 請注意，於任何部份提取後，您的帳戶結餘不得少於5,000港元。
- 本表格必須與香港身份證副本一併遞交。如您沒有香港身份證，則必須提供護照副本（只需附有個人資料及護照號碼等頁）以作核實。您亦可親臨宏利客戶中心提交身份證/護照以供核實。
- 宏利、核准受託人、相關服務提供者及政府或規管機構，包括強制性公積金計劃管理局（簡稱「積金局」）可使用從您收集及關於您的資料以處理您在本表格內之指示。為達致該等目的，或與該等目的有關的目的，所提供資料可移轉予宏利內其他部門、有關核准受託人、政府或規管機構，包括積金局，或其他人士團體，包括宏利或有關核准受託人的受委託者、強積金中個人或任何服務提供者。所有資料處理過程或會涉及資料移轉至香港特別行政區以外地區。請提供本表格所需的資料，否則您的指示或會因此而被延誤。
- 積金局及任何司法管轄區的其他監管團體將獲授權查看計劃內的任何資料。
- 您可以書面向計劃管理人之個人資料主任更改及查閱您的個人資料。
- 宏利可按於《有關「個人資料（私隱）條例」的客戶通知》（「通知」）所述，處理有關資料。假如您未有細閱該通知，可透過宏利網址www.manulife.com.hk取得該通知。

### Important Notes 重要事項

- MPF contributions serve to help you plan for your long-term financial needs. It is advisable for you to consider if any pre-retirement benefit withdrawal is suitable to your personal financial plan. For members who are executing a withdrawal from the Stable Fund, please make reference to section 6.2.2 of the Offering Document on the potential effect on the guarantee entitlement by any partial/total withdrawal from the Stable Fund.  
強積金乃為保障退休後生活所需而設，涉及長遠的投資計劃。請審慎考慮於退休前所作出的款項提取是否配合您的理財計劃。成員如選擇自穩健基金提取權益，請參考銷售文件第6.2.2章所述有關自該基金行使部份/全數提取可能對有關保證帶來之潛在影響。
- Flexi Retirement Contribution member may be entitled to bonus units based on the asset level and fund choice under the account. For the 12 months immediately following a withdrawal, **NO** bonus unit will be released in respect of the entire Flexi Retirement Contribution balance (including new contributions made during the period). For details about our prevailing bonus unit offer for making Flexi Retirement Contribution, please call our Member hotline at (852) 2108 1388. Terms and conditions applies.  
現時自選退休供款可按資產結存金額及基金選擇享有不同程度的紅利單位優惠。然而於任何提取後，宏利將不會於其後之12個月內就您的自選退休供款帳戶內之全數結餘（包括期間之新增供款）發放紅利單位。如需查詢有關自選退休供款現時之紅利單位優惠詳情，請致電成員服務熱線(852) 2108 1388。請注意有關之條款及條件。
- The Manulife MPF 2020 Retirement Fund, the Manulife MPF 2025 Retirement Fund, the Manulife MPF 2030 Retirement Fund, the Manulife MPF 2035 Retirement Fund, the Manulife MPF 2040 Retirement Fund and the Manulife MPF 2045 Retirement Fund will be closed on their maturity dates as defined in the Offering Document. Details on any special procedures in handling contribution investment instructions or other instructions to subscribe or redeem units of these funds due to fund maturity can be found in the latest Offering Document.  
宏利MPF 2020退休基金、宏利MPF 2025退休基金、宏利MPF 2030退休基金、宏利MPF 2035退休基金、宏利MPF 2040退休基金及宏利MPF 2045退休基金將於銷售文件內所定義的期滿日結束，請參閱最新的銷售文件以了解因基金期滿就處理該等基金的供款投資指示、或其他認購或贖回單位的特別程序。
- If you have reached, or are approaching, the age of 50 and your accrued benefits are currently invested according to the default investment strategy ("DIS") of the scheme, you should be aware that the de-risking mechanism of the DIS starts at the age of 50. When one or more instruction(s) from members, such as subscription, redemption or switching instructions, are also being processed and with units to be issued/redeemed (except for the Interest Fund where investment to be made in or monies to be withdrawn from) on the same dealing day as the dealing day scheduled for the annual de-risking, such instruction(s) and the annual de-risking in respect of such member will take place on the same day. In such case, the annual de-risking will only take place after processing those instruction(s).  
如您已年滿或快將年滿50歲，而現時您的累算權益是按照計劃的預設投資策略投資，請留意預設投資策略的降低投資風險機制，會由計劃成員年滿50歲開始運作。若一項或多項指示，如認購、贖回或轉換指示，於有關成員的每年降低風險之預定交易日辦理，而在同一交易日發行/贖回有關單位（利息基金則為對其進行投資或從中提取款項），該等指示將與有關成員的每年降低風險安排同日進行。在此情況下，每年降低風險安排僅會在該等指示獲處理後進行。
- Completed form should be sent to the scheme administrator, "Provident Funds Services, Manulife (International) Limited, 21/F., Tower A, Manulife Financial Centre, 223 - 231 Wai Yip Street, Kwun Tong, Kowloon, Hong Kong". If you choose to request the intermediary to deliver the form, please be reminded that this will purely be a personal arrangement between you and the intermediary concerned, and Manulife will not be involved in such an arrangement.  
填妥的表格請寄交計劃管理人「香港九龍觀塘偉業街223 - 231號宏利金融中心A座21樓宏利人壽保險（國際）有限公司公積金服務部」。若您選擇要求服務中介人為向宏利遞交表格，敬請留意此等安排乃您個人與該中介人間的私下協議，宏利並不牽涉其中。

### A. Personal Information 個人資料

Member Account No. 成員帳戶號碼      -

Daytime contact no. 日間聯絡電話 :

Name of Member (as shown on HKID Card / Passport) 成員姓名（必須與香港身份證/護照相同）：

Surname in English 英文姓氏

Given Name in English 英文名字

Name in Chinese 中文姓名

\* Please attach a copy of your HKID Card / Passport. Manulife will not return the documents submitted.  
請附上您的香港身份證/護照副本。已遞交之文件一律不獲退還。

HKID No. 香港身份證號碼：  
 ( )

Passport No. 護照號碼：

(ONLY for person without HKID Card 只供沒有香港身份證的人士填寫)

For office use only 職員專用：ID received  Y  N ID Info:



**B. Withdrawal of Flexi Retirement Contribution 提取自選退休供款**

Withdrawal request will only be accepted provided that the total withdrawal value pertaining to this request must be HK\$5,000 or more.  
提取之權益等值金額合計必須為不少於5,000港元，方可獲得處理。

 **Option 1 選擇一**

帳戶內全數投資組合之 \_\_\_\_\_ % (must be in whole number 必須為整數) of my total portfolio in the account  
The percentage applies to the withdrawal for each of the funds held in the account. 此百分比應用於帳戶內各基金之提取。

 **Option 2 選擇二**

Withdraw the benefit from my account based on the percentage stated below (must be in whole number) from the selected fund(s)  
balance: 自帳戶內之下列指定基金提取權益。個別基金之贖回百分比(必須為整數)分別如下：

(For use by members taking option 2 only 只供選擇(二)之用)

Default Investment Strategy / Fund Name	預設投資策略 / 基金名稱	Code 基金	Withdrawal Percentage (must be in whole number) 提取百分比 (必須為整數)
Default Investment Strategy (DIS)	預設投資策略	DIS	%
Manulife MPF Interest Fund	宏利 MPF 利息基金	DHK121	%
Manulife MPF Stable Fund	宏利 MPF 穩健基金	SHK122	%
Manulife MPF Growth Fund	宏利 MPF 增長基金	SHK123	%
Manulife MPF Aggressive Fund	宏利 MPF 進取基金	SHK124	%
Manulife MPF Conservative Fund	宏利 MPF 保守基金	SHK125	%
Manulife MPF Hong Kong Equity Fund	宏利 MPF 香港股票基金	SHK126	%
Manulife MPF International Equity Fund	宏利 MPF 國際股票基金	SHK127	%
Manulife MPF Pacific Asia Equity Fund	宏利 MPF 亞太股票基金	SHK128	%
Manulife MPF European Equity Fund	宏利 MPF 歐洲股票基金	SHK129	%
Manulife MPF North American Equity Fund	宏利 MPF 北美股票基金	SHK130	%
Manulife MPF Japan Equity Fund	宏利 MPF 日本股票基金	SHK131	%
Manulife MPF Hong Kong Bond Fund	宏利 MPF 香港債券基金	SHK132	%
Manulife MPF International Bond Fund	宏利 MPF 國際債券基金	SHK133	%
Manulife MPF Fidelity Growth Fund	宏利 MPF 富達增長基金	SHK134	%
Manulife MPF Fidelity Stable Growth Fund	宏利 MPF 富達平穩增長基金	SHK135	%
Manulife MPF China Value Fund	宏利 MPF 中華威力基金	SHK136	%
Manulife MPF Healthcare Fund	宏利 MPF 康健護理基金	SHK137	%
Manulife MPF Smart Retirement Fund	宏利 MPF 智優裕退休基金	SHK138	%
Manulife MPF 2020 Retirement Fund	宏利 MPF 2020 退休基金	SHK139	%
Manulife MPF 2025 Retirement Fund	宏利 MPF 2025 退休基金	SHK140	%
Manulife MPF 2030 Retirement Fund	宏利 MPF 2030 退休基金	SHK141	%
Manulife MPF 2035 Retirement Fund	宏利 MPF 2035 退休基金	SHK142	%
Manulife MPF 2040 Retirement Fund	宏利 MPF 2040 退休基金	SHK143	%
Manulife MPF 2045 Retirement Fund	宏利 MPF 2045 退休基金	SHK144	%
Manulife MPF Hang Seng Index Tracking Fund	宏利 MPF 恒指基金	SHK145	%
Manulife MPF Pacific Asia Bond Fund	宏利 MPF 亞太債券基金	SHK146	%
Manulife MPF RMB Bond Fund	宏利 MPF 人民幣債券基金	SHK147	%
Manulife MPF Core Accumulation Fund	宏利 MPF 核心累積基金	SHK148	%
Manulife MPF Age 65 Plus Fund	宏利 MPF 65歲後基金	SHK149	%

**C. Termination of Flexi Retirement Contribution Arrangement 終止自選退休供款安排**

I would like to terminate my Flexi Retirement Contribution account. Please withdraw all remaining balance and release the amount to me accordingly.  
本人擬終止本人之自選退休供款帳戶。請將本人帳戶內之全數結餘提取及發放予本人。

**Signature 簽署**

The signature must be the same as your specimen signature previously submitted to Manulife.  
簽署必須與您之前提交予宏利簽名式樣相同。



Signature of Member  
成員簽署

Name of Member (in BLOCK LETTERS)  
成員姓名 (正楷)

Date  
日期